

## COMPREHENSIVE INTAKE

### PATIENT DEMOGRAPHICS

First name: \_\_\_\_\_ Last name: \_\_\_\_\_ Middle initial: \_\_\_\_\_

Suffix: (None / I / II / Sr / Jr) Title: (Mr. / Mrs. / Ms. / Dr) Gender: (M / F / N/A)

DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Marital status: (Single / married / divorced / widowed / legally separated / other)

Employment status: (Full time / part time / retired / unemployed / self-employed / student)

Race: (White / American Indian or Alaskan Native / Asian / Black or African American /

Native Hawaiian or other Pacific Islander / Not specified) Ethnicity: (Hispanic or Latino/ none/ not specified)

Employer: \_\_\_\_\_ Employer phone number: \_\_\_\_\_

Employer address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
street city state zip

Home address (No PO box): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
street city state zip

Primary language: \_\_\_\_\_ Highest level of completed education: \_\_\_\_\_

### REFERRAL SOURCE

How did you hear about our office? \_\_\_\_\_

### INSURANCE

Primary insurance company: \_\_\_\_\_ Policy# \_\_\_\_\_

Group# \_\_\_\_\_ Phone number: \_\_\_\_\_

Subscriber name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Secondary insurance company: \_\_\_\_\_ Policy# \_\_\_\_\_

Group# \_\_\_\_\_ Phone number: \_\_\_\_\_

Subscriber name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Tertiary insurance company: \_\_\_\_\_ Policy# \_\_\_\_\_

Group# \_\_\_\_\_ Phone number: \_\_\_\_\_

Subscriber name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

### PATIENT CONTACT INFORMATION

Home phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Email: \_\_\_\_\_ Consent to text: (YES / NO) Consent to email: (YES / NO)

**EMERGENCY CONTACT INFORMATION**

First name: \_\_\_\_\_ Last name: \_\_\_\_\_

Relation: \_\_\_\_\_ Phone: \_\_\_\_\_

Home address (No PO box): \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
street city state zip

**PHYSICIAN INFORMATION**

Primary care provider: \_\_\_\_\_ Phone: \_\_\_\_\_

Fax: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Address: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
street city state zip

**HEARING LOSS (HHIE)**

Date of last hearing exam: \_\_\_\_\_ Examiner: \_\_\_\_\_

Do you experience hearing loss? (YES / NO) Which ear?: (LEFT / RIGHT / BOTH)

Onset of hearing loss: (SUDDEN / GRADUAL / FLUCTUATING) Date of sudden loss: \_\_\_\_\_

When did you first notice your hearing loss? \_\_\_\_\_

Do you know the cause of your hearing loss? \_\_\_\_\_

Do you struggle on the phone? (YES / NO) Which ear do you use to talk on the phone? (LEFT / RIGHT / BOTH)

Have you ever worn a hearing aid? If yes, please describe your experience:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**If currently wearing hearing instruments, please check any of the following concerns:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Sounds are too loud                      | <input type="checkbox"/> Unnatural sound quality         | <input type="checkbox"/> Trouble understanding in noise          |
| <input type="checkbox"/> Sounds are too soft                      | <input type="checkbox"/> Trouble understanding in quiet  | <input type="checkbox"/> Not satisfied with appearance           |
| <input type="checkbox"/> Sudden sounds are painful                | <input type="checkbox"/> Wind noise                      | <input type="checkbox"/> Do not like the sound of your own voice |
| <input type="checkbox"/> Discomfort while wearing                 | <input type="checkbox"/> Feedback or whistling           |  |
| <input type="checkbox"/> Sounds are tinny or metallic             | <input type="checkbox"/> Difficulty changing the battery |  |
| <input type="checkbox"/> Difficulty cleaning instrument           | <input type="checkbox"/> Repair issues                   |  |
| <input type="checkbox"/> Trouble with finding direction of sounds | <input type="checkbox"/> Other: _____                    |  |
| <input type="checkbox"/> Battery life                             | _____  |  |
|   | _____  |  |

Do you feel handicapped by a hearing problem?  
(YES / NO / SOMETIMES)

Does a hearing problem cause you difficulty when  
visiting friends, relatives, or neighbors?  
(YES / NO / SOMETIMES)

Does a hearing problem cause you to attend religious  
services less often than you would like?  
(YES / NO / SOMETIMES)

Does a hearing problem cause you to have arguments  
with family members?  
(YES / NO / SOMETIMES)

Does a hearing problem cause you difficulty when  
listening to TV or radio?  
(YES / NO / SOMETIMES)

Does a hearing problem cause you difficulty when in a  
restaurant with relatives or friends?  
(YES / NO / SOMETIMES)

Does your hearing loss make you feel embarrassed  
when meeting new people?  
(YES / NO / SOMETIMES)

Does your hearing loss cause frustration when talking to  
members of your family?  
(YES / NO / SOMETIMES)

Have you experienced any of the following major medical conditions (please check all that apply):

- |  |  |
|--|--|
| <input type="checkbox"/> HIV / AIDS        | <input type="checkbox"/> Heart problems      |
| <input type="checkbox"/> Appetite change   | <input type="checkbox"/> High blood pressure |
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> High fevers         |
| <input type="checkbox"/> Blood disorders   | <input type="checkbox"/> Influenza           |
| <input type="checkbox"/> Cancer            | <input type="checkbox"/> Malaise             |
| <input type="checkbox"/> Chicken pox       | <input type="checkbox"/> Malaria             |
| <input type="checkbox"/> Cognitive decline | <input type="checkbox"/> Measles             |
| <input type="checkbox"/> Shingles          | <input type="checkbox"/> Meningitis          |
| <input type="checkbox"/> Diabetes          | <input type="checkbox"/> Mumps               |
| <input type="checkbox"/> Diphtheria        | <input type="checkbox"/> Scarlet fever       |
| <input type="checkbox"/> Encephalitis      | <input type="checkbox"/> Stroke              |
| <input type="checkbox"/> Fatigue           | <input type="checkbox"/> Tonsillitis         |
| <input type="checkbox"/> Genetic disorders | <input type="checkbox"/> Typhoid             |
| <input type="checkbox"/> Headaches         | <input type="checkbox"/> Vascular problems   |
| <input type="checkbox"/> Head injury       | <input type="checkbox"/> Other: _____        |

Please check all medical symptoms that apply:

- |  |   |
|--|---|
| <input type="checkbox"/> Eyes (pain, blurred vision)   | <input type="checkbox"/> Musculoskeletal (joint pain, swelling, recent trauma)              |
| <input type="checkbox"/> Nose, throat, or mouth (trouble swallowing, nose bleeds, dental issues, pain) | <input type="checkbox"/> Neurological (numbness, headaches, seizure, muscle weakness)       |
| <input type="checkbox"/> Cardiovascular (hypertension, chest pain, swelling, palpitations)             | <input type="checkbox"/> Psychiatric (depression, anxiety, compulsions)                     |
| <input type="checkbox"/> Respiratory (shortness of breath, cough, wheezing)                            | <input type="checkbox"/> Endocrine (frequent urination, hot flashes)                        |
| <input type="checkbox"/> Gastrointestinal (nausea, vomiting, weight changes, diarrhea, pain)           | <input type="checkbox"/> Hematologic / lymphatic (bleeding gums, bruising, swollen glands)  |
|  | <input type="checkbox"/> Allergic / immunologic (hives, asthma, itching, immune deficiency) |

Additional comments related to general health:

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Any history of significant illness or hospitalization?

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**Current medications:**

Drug: \_\_\_\_\_

Dosage: \_\_\_\_\_

Frequency: \_\_\_\_\_

**Allergies:**

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**Recreational drug use: (YES / NO / SOMETIMES)**

Drug: \_\_\_\_\_

Frequency: \_\_\_\_\_ times per day / week / month

Drug: \_\_\_\_\_

Frequency: \_\_\_\_\_ times per day / week / month

Drug: \_\_\_\_\_

Frequency: \_\_\_\_\_ times per day / week / month

**Tobacco use: (YES / NO / SOMETIMES)**

Frequency: \_\_\_\_\_ (cigarettes / packs) per day / week

**Alcohol use: (YES / NO / SOMETIMES)**

Frequency: \_\_\_\_\_ drinks per day / week / month

I attest that the information provided wherein is true to the best of my knowledge at the time of completion. \_\_\_\_\_  
I acknowledge my responsibility to update my provider with any changes in contact information, insurance, or medical history prior to each appointment. \_\_\_\_\_

Print: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to patient: \_\_\_\_\_